

APPLICANT 1				APPLICANT 2			
<i>Surname</i>				<i>Surname</i>			
<i>Given Names</i>				<i>Given Names</i>			
<i>Date of Birth</i>				<i>Date of Birth</i>			
<i>Marital Status</i>				<i>Marital Status</i>			
<i>Licence No.</i>		<i>State</i>		<i>Licence No.</i>		<i>State</i>	
<i>Effective Date</i>		<i>Expiry Date</i>		<i>Effective Date</i>		<i>Expiry Date</i>	
<i>No of Dependants</i>		<i>Ages</i>		<i>No of Dependants</i>		<i>Ages</i>	
<i>Present Address</i>				<i>Present Address</i>			
<i>Date Moved In</i>				<i>Date Moved In</i>			
<i>Is Your Home</i>	<i>Your Own</i>	<i>Renting</i>	<i>Buying</i>	<i>Is Your Home</i>	<i>Your Own</i>	<i>Renting</i>	<i>Buying</i>
<i>Your Contact Details</i>				<i>Your Contact Details</i>			
<i>Home</i>				<i>Home</i>			
<i>Work</i>				<i>Work</i>			
<i>Mobile</i>				<i>Mobile</i>			
<i>Email</i>				<i>Email</i>			
<i>Previous Address</i>				<i>Previous Address</i>			
<i>Date Moved In</i>		<i>Date Moved Out</i>		<i>Date Moved In</i>		<i>Date Moved Out</i>	
<i>Occupation (If self-employed - job description & industry)</i>			<i>S/Emp</i>	<i>Occupation (if self-employed – job description & industry)</i>			<i>S/Emp</i>
		<i>Full</i>	<i>Part</i>			<i>Full</i>	<i>Part</i>
		<i>Cas</i>	<i>Oth</i>			<i>Cas</i>	<i>Oth</i>
<i>Employer's Name & Address</i>				<i>Employer's Name & Address</i>			
<i>Employer's Contact & Ph</i>				<i>Employer's Contact & Ph</i>			
<i>Start Date</i>				<i>Start Date</i>			
<i>Previous Employer plus Address & Phone No.</i>				<i>Previous Employer plus Address & Phone No.</i>			
<i>From:</i>		<i>To:</i>		<i>From:</i>		<i>To:</i>	
<i>Mother's Maiden Name</i>				<i>Mother's Maiden Name</i>			
<i>Next of Kin (NOT living with you)</i>				<i>Next of Kin (NOT living with you)</i>			
<i>Address</i>				<i>Address</i>			
<i>Ph:</i>		<i>Relationship</i>		<i>Ph:</i>		<i>Relationship</i>	
<i>Email</i>				<i>Email</i>			

LIABILITIES				ASSETS	
<i>Mortgage Loans</i>	<i>Repayments</i>	<i>W/F/M</i>	<i>Balance</i>	<i>Land & Buildings</i>	<i>Value</i>
1	\$		\$	1	\$
2	\$		\$	2	\$
3	\$		\$	3	\$
4	\$		\$	4	\$
<i>Other Loans (e.g. car loan/lease)</i>				<i>Motor Vehicles (Year/Make/Model)</i>	
1	\$		\$	1	\$
2	\$		\$	2	\$
3	\$		\$	3	\$
<i>Credit Card or Store Card (current balance)</i>			\$	<i>Home Contents</i>	\$
<i>Bank or Store</i>		<i>Limit</i>	\$	<i>Cash on hand in Bank</i>	
<i>Credit Card or Store Card (current balance)</i>			\$	<i>Bank -</i>	\$
<i>Bank or Store</i>		<i>Limit</i>	\$	<i>Superannuation/s</i>	
<i>Bank Overdraft (Limit - \$)</i>			\$	<i>Fund:</i>	\$
<i>Bank</i>			\$	<i>Fund:</i>	\$
<i>Bank</i>			\$	<i>Investments</i>	
<i>Zip Pay / After Pay etc</i>			\$	<i>Type:</i>	\$
<i>Zip Pay / After Pay etc</i>			\$	<i>Type:</i>	\$
<i>Other Liabilities (e.g. Tax)</i>			\$	<i>Type:</i>	\$
			\$	<i>Other Assets</i>	
			\$		\$
			\$		\$

INCOME			
	Gross	Net	W F M
<i>Applicant 1 – Salary / Wages</i>	\$	\$	
	\$	\$	
<i>Applicant 2 – Salary / Wages</i>	\$	\$	
	\$	\$	
<i>Centrelink Payments</i>			
<i>Type</i>	\$	\$	
<i>Type</i>	\$	\$	
<i>Existing Rental Income</i>			
<i>Address</i>	\$	\$	
<i>Address</i>	\$	\$	
<i>Salary Sacrifice</i>			
<i>Applicant 1</i>	\$	\$	
<i>Applicant 2</i>	\$	\$	
<i>Other</i>	\$	\$	
<i>Other</i>	\$	\$	

EXPENSES		
Household Living Expenses	Select frequency	W / F / M
Owner occupied utilities & rates	Gas, electricity, repairs & maintenance, body corporate & strata fees, council rates & water, land taxes, other levies	\$
Telephone / Internet / Pay TV	Home phone, mobile phone, internet etc	\$
Clothing & personal care	Clothing, footwear, cosmetics, personal care etc	\$
Medical & health	Excluding health insurance – doctor dental, optical & pharmaceutical	\$
Recreation & entertainment	Alcohol, tobacco, gambling, restaurants, memberships, fees & subscriptions, pet care, holidays	\$
Groceries	Typical supermarket shop including food & toiletries	\$
Education – pre-school to tertiary	Public school fees & associated costs – e.g. books, uniforms	\$
Insurance – general	Home & contents	\$
Insurance – personal	Life, income protection, private medical insurance	\$
Transport costs	Registration, insurance, fuel, parking, tolls, repair & maintenance	\$
Childcare	After school & holiday care etc	\$
Other	Unique items not covered in the above categories	\$
		\$
Investment property expenses	Utilities, rates, repairs & maintenance, body corporate, strata fees, council rates, water rates, land taxes & levies etc.	\$

BANK DETAILS
Bank & Branch
Account Title
BSB & Account No

ACCOUNTANT	
Firm	Contact Name
Address	
Contact phone/mobile	Email

SOLICITOR	
Firm	Contact Name
Address	
Contact phone/mobile	Email

AUTHORISATION			
I / we declare that the foregoing information is true & correct & that I / we are not an undisclosed bankrupt & that there are no outstanding judgements or claims against us.			
Signature	Date	Signature	Date